

# Middlesex County Bar Foundation

87 Bayard Street

New Brunswick, New Jersey 08901

Telephone (732) 828-3433 / Facsimile (732) 828-5862 / www.mcbf.org

## Application for Middlesex County Bar Foundation Scholarship

Interest Free Loan\_\_ Grant\_\_ Both\_\_

Name: Mr. \_\_ Ms. \_\_ Dr. \_\_ \_\_\_\_\_  
Last First MI

Male\_\_\_\_ Female\_\_\_\_

Present Address:

\_\_\_\_\_

Street

\_\_\_\_\_

City

State

Zip Code

Telephone:

(\_\_\_\_) \_\_\_\_\_  
Daytime

(\_\_\_\_) \_\_\_\_\_  
Evening (if different)

Permanent Address:  
(if different from above)

\_\_\_\_\_

Street

\_\_\_\_\_

City

State

Zip Code

Law School and  
Address:

\_\_\_\_\_  
\_\_\_\_\_

Date of Birth:

\_\_\_\_\_ Mo / Day / Year

Place of Birth: \_\_\_\_\_

Driver's License/State:

\_\_\_\_\_

Provide names and ages of children and other dependents (brothers and sisters, if student is a dependent)

Name: \_\_\_\_\_ Age: \_\_\_\_ Name: \_\_\_\_\_ Age: \_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_ Name: \_\_\_\_\_ Age: \_\_\_\_

Academic Year of Loan Application: 1<sup>st</sup> \_\_\_\_\_ 2<sup>nd</sup> \_\_\_\_\_ 3<sup>rd</sup> \_\_\_\_\_ 4<sup>th</sup> \_\_\_\_\_(p/t)

Law School Enrollment: Full-time\_\_ Part-time\_\_ Financial Aid Applicant: Y\_\_ Y\_\_

NUMBER IN COLLEGE. How many persons (including you) will be in college or other post-high school educational institution at least ½ time during the forthcoming Academic year. \_\_\_\_\_

**STUDENT MUST ANSWER FOR EACH YEAR**

Did (or will) student receive financial assistance of \$600. or more from parent(s) or guardian during law school?

Yes \_\_\_\_\_

No \_\_\_\_\_

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***Undergraduate and Graduate Education***

	City/State	Degree	Date Degree Awarded or Expected	Major	Grade Point Avg.
Undergraduate Colleges/Universities					
Graduate and Professional Schools					

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***Current Employment***

\_\_\_\_\_  
Name of Employer

\_\_\_\_\_  
Employer's Street Address

\_\_\_\_\_  
City/State/ Zip

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\_\_\_Yes \_\_\_No Have you been placed on academic probation or been required to withdraw from any school for academic reason?

\_\_\_Yes \_\_\_No Have you ever been the subject of any disciplinary action taken by any school or college, or are charges pending?

\_\_\_Yes \_\_\_No Have your undergraduate or graduate course been interrupted for one or more terms for any reason?

\_\_\_Yes \_\_\_No Have you been convicted of a felony or misdemeanor? Or is any charge pending against you for any crime other than a minor traffic violation?

If you answer to any of these questions is "yes," please explain fully in a separate statement.



Please complete the following financial information for the student (and spouse, if applicable). Due to the deadline for submitting this application, you may not have completed your federal tax forms for this past year. If not, please attach a copy of your last year's federal tax forms and explain in a separate statement if there any material differences between your past year federal income tax return and your anticipated current year federal income tax return. Please check which of the following is applicable to you:

\_\_\_\_\_ I completed a federal income tax return and a copy is attached.

Adjusted Gross Income (including spouse) \$\_\_\_\_\_ .00

\_\_\_\_\_ I have not yet completed a federal income tax return for this year.  
(A copy of my last year's federal income tax return is attached.)

Adjusted Gross Income (including spouse) \$\_\_\_\_\_ .00

\_\_\_\_\_ I am not required to complete federal income tax return.

Please complete the following information:

Present earned income: \$\_\_\_\_\_ .00

Present untaxed income: \$\_\_\_\_\_ .00

Present interest/dividend income: \$\_\_\_\_\_ .00

### Student's Asset Information

Please complete the following asset information for the student (and spouse, if applicable). For information an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

a. Cash, savings and checking accounts: \$\_\_\_\_\_ .00

b. Home:

\_\_\_ Own Monthly mortgage payment: \$\_\_\_\_\_ .00  
Current mortgage balance: \$\_\_\_\_\_ .00

\_\_\_ Rent Monthly rent payment: \$\_\_\_\_\_ .00

c. Other real estate (explain): \$\_\_\_\_\_ .00

d. Business (explain): \$\_\_\_\_\_ .00

e. Stocks, bonds, certificates of deposit and other investments (explain): \$\_\_\_\_\_ .00

f. Trust funds of which the student/spouse is a beneficiary: \$\_\_\_\_\_ .00

g. Retirement accounts: \$\_\_\_\_\_ .00

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## Educational Loans and Financial Assistance

For information that requires an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

Educational scholarships/grants \_\_\_\_\_ (If this information is not available at the time of filing, please provide updated information as it becomes available.)

Source: \_\_\_\_\_ \$ \_\_\_\_\_ .00  
Source: \_\_\_\_\_ \$ \_\_\_\_\_ .00

Financial assistance from student's parents.

Past Academic year: \$ \_\_\_\_\_ .00

Present Academic year (anticipated): \$ \_\_\_\_\_ .00

Are you currently in default on a federal educational loan?  Yes (explain)  No

### Undergraduate

Financial aid:	Year	Grants/Scholarships	Loans
	Freshman	\$ _____ .00	\$ _____ .00
	Sophomore	\$ _____ .00	\$ _____ .00
	Junior	\$ _____ .00	\$ _____ .00
	Senior	\$ _____ .00	\$ _____ .00

### Graduate

Financial aid:	Year	Grants/Scholarships	Loans
	Freshman	\$ _____ .00	\$ _____ .00
	Sophomore	\$ _____ .00	\$ _____ .00
	Junior	\$ _____ .00	\$ _____ .00
	Senior	\$ _____ .00	\$ _____ .00

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**Parent's Information**

Mother's Name: \_\_\_\_\_

Mother's Address: \_\_\_\_\_

Street

City/ State/Zip Code

Telephone: ( \_ \_ \_ ) \_ \_ \_ - \_ \_ \_ \_

Mother's Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Father's Name: \_\_\_\_\_

Father's Address: \_\_\_\_\_

Street

City/State/Zip Code

Telephone: ( \_ \_ \_ ) \_ \_ \_ - \_ \_ \_ \_

Father's Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Parent's Marital Status:  Married  Separated/Divorced

Mother Deceased  Father Deceased

*If parents are separated or divorced, financial information for each biological parent should be provided.*

Other family members who receive more than half support from parents:	Name	Relationship to Applicant	Attending college at least half-time (yes or no)	If yes, name of college
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

**Parents' Financial Information**

The income tax figures below are from: (check one)

1. \_\_\_\_\_ a completed  IRS Form 1040, 1040A or 1040EZ
2. \_\_\_\_\_ an estimated  IRS Form 1040, 1040A or 1040EZ
3. \_\_\_\_\_ a completed  IRS Form 1040, 1040A or 1040EZ
4. \_\_\_\_\_ will not file a  U.S. income tax return

Parents' Income Tax Figures:

- a. Total number of exemptions: \$\_\_\_\_\_ .00
- b. Adjusted Gross Income: \$\_\_\_\_\_ .00
- c. U.S. income tax paid: \$\_\_\_\_\_ .00
- d. Income earned from work - father \$\_\_\_\_\_ .00
- e. Income earned from work -mother \$\_\_\_\_\_ .00
- f. Interest/dividend earnings: \$\_\_\_\_\_ .00

Untaxed income and benefits (yearly totals):

- a. Social security benefits: \$\_\_\_\_\_ .00
  - b. Earned Income Credit: \$\_\_\_\_\_ .00
  - c. Child support received for all children: \$\_\_\_\_\_ .00
  - d. Deductible IRA/Keogh payments,  
untaxed portion of pensions: \$\_\_\_\_\_ .00
  - e. Other untaxed income and benefits: \$\_\_\_\_\_ .00
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**Parents' Asset Information**

For information that requires an explanation, please refer to the section at the end of the application entitled "Special Circumstances or Explanation of Information."

- a. Cash, savings and checking accounts: \$\_\_\_\_\_ .00
  - b. Home:
    - \_\_\_ Own Monthly mortgage payment: \$\_\_\_\_\_ .00
    - Current mortgage balance: \$\_\_\_\_\_ .00
    - \_\_\_ Rent Monthly rent payment: \$\_\_\_\_\_ .00
  - c. Other real estate (explain): \$\_\_\_\_\_ .00
  - d. Business (explain): \$\_\_\_\_\_ .00
  - e. Investments (explain): \$\_\_\_\_\_ .00
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***Special Circumstances or Explanation of Information Provided.*** Please use personal statement sheet attached to explain any requested information on this form. Please use the section headings for reference on each additional sheet. You may also explain any other information that would affect you/your parents' financial situation. Give attention to expenses for housing, food, transportation, child care, taxes, etc., which you consider extraordinary.

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I certify that to the best of my knowledge the information given on this application is complete and accurate. I understand that providing false, misleading or incomplete information will be the basis for denial or revocation of scholarship/loan funds. I hereby agree to provide proof of the information that I have given on this application from, including a copy of my and my parents' U.S. income tax returns. I understand that failure to provide such proof may result in denial of scholarship/loan funds. I will promptly inform the Middlesex County Bar Foundation Scholarship Fund, in writing, if there is any change in any of the facts provided herein.

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Signature

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Date

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**The completed application includes:**

1. A completed application form, signed and dated by the applicant.
  2. Copies of federal income tax forms for applicant and his or her parents.
  3. A personal statement.
  4. One letter of recommendation (maximum 2) submitted with application.
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**Applications must be postmarked no later than April 2nd and should be sent to:**

Middlesex County Bar Foundation - Scholarship Fund  
87 Bayard Street  
New Brunswick, New Jersey 08901  
(732) 838-3433

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*PERSONAL STATEMENT*

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